



MOSAIC
WELLNESS

209 Washington Street West, STE 200, Charleston, WV 25302
Phone: 304-539-0342 | Fax: 304-205-4054
www.mosaicwellness.life

NEW PATIENT REFERRAL FORM

Date of Referral: _____ Employee Initials: _____

Referring Doctor/Source: _____

Referral Source Phone: _____ Referral Source Fax: _____

PATIENT INFORMATION

Patient Name: _____ Patient DOB: _____

Patient Phone Number: _____

Patient Legal Guardian/ Phone Number (if minor): _____

Second Parent Name/Phone Number (If Split Household): _____

Parental Marital Status: _____

Patient Address: _____

City: _____ State: _____ Zip: _____

Therapist Preferences (if any): _____

Reason for Referral: _____

Diagnosis (if any): _____

Current Medications (if any): _____

INSURANCE INFORMATION

Primary Insurance: _____

Identification Number: _____

Name of Policy Holder: _____

Relationship to Patient: _____ Policy Holder DOB: _____

NOTE: We do not accept Medicaid at this time.

Our office will make two attempts to contact referrals. Once the patient has been contacted, our office will fax a referral update. Thank you for this referral!